James Clark

[jclark4@uoregon.edu](mailto:jclark4@uoregon.edu) | +1 (706) 326-1881

# EDUCATION

## University of Oregon Eugene, OR

Master of Science in Finance Jun 2022

## Columbus State University Columbus, GA

Bachelor of Business Administration in Finance May 2019

# EXPERIENCE

## T. Rowe Price Baltimore, MD

**Fixed Income Associate Analyst** July 2022-Present

* Co-manage a $4 bn structured products portfolio of BSL/MM CLOs, ABS and non-agency RMBS. Responsible for portfolio management, relative value analysis and credit analysis
* Developed an in-depth, multi-layered approach to analyze CLO credits, including manager due diligence, collateral analysis, documentation review and monitoring
* Support PPM’s CLO issuance by modeling equity IRR, negotiating warehouse documents and conducting peer group analysis for potential investors

## UO Masters Investment Group Eugene, OR

**Equity Research Analyst** Sep 2021-Jun 2022

* Managed portfolio of over $230,000 AUM in emerging markets and impact investing funds by performing company and industry-wide analysis and developing empirical projections.
* Evaluate performance of stocks, examine market behavior, analyze company performance, identify business / industry trends, write research reports, and present results to the investment committee in a stock pitch to influence investment decisions.
* Perform discounted cash flow and multiples financial modeling to analyze companies while incorporating country risk premiums, currency risk, and macroeconomic factors to conduct valuations of companies’ future projections and earnings.

## BMO Harris Bank Brookfield, WI

**Senior Associate – Personal Banking** Sep 2020-May 2021

* Built quantitative models to predict probability of default and loss given default on commercial real estate and residential real estate portfolios. The research was presented to the chief risk officer in the firm’s annual risk management meeting

## Enhanced Investment Partners LLC Chicago, IL

**Quantitative Investment Intern** Jan-Mar 2017

* Conducted comprehensive studies of major hedge/alternative funds in the Multi-strategy and Equity Long/Short space through evaluations of performance, risk attribution, and capital structure

# CERTIFICATIONS

* Passed CFA Level I
* FINRA Securities Industry Essentials (SIE)
* Bloomberg Market Concepts

# SKILLS

**Software**: Excel, Bloomberg, Intex

**Programming Languages**: Python, VBA, SQL